

# Highlights 2016

## Financial

### Revenue USD million

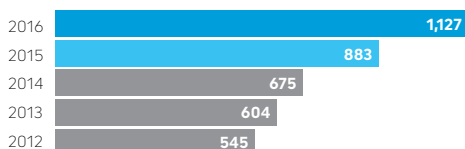
4,163<sub>m</sub>



Revenue is in USD million before separately disclosed items. The results of the Group are set out in detail in the Consolidated Financial Statements and accompanying notes commencing on page 80.

### Profit attributable to owners of the Company USD million

1,127<sub>m</sub>



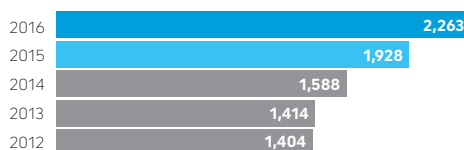
Profit attributable to owners of the Company is before taking separately disclosed items into account and excludes any profit attributable to non-controlling interests (minorities).

## Operational

- Gross capacity across our portfolio grew 6.2% to 84.6 million TEU<sup>1</sup> (2015: 79.6 million TEU) and is expected to increase to over 100 million TEU of gross capacity by 2020, subject to market demand.
- Continued to invest throughout 2016, with \$1.298 billion in capital expenditure across the portfolio.
- Created a \$3.7 billion investment platform in partnership with CDPQ, with DP World holding a 55% share and CDPQ the remaining 45%, to invest in ports and terminals globally (outside the UAE).
- Ongoing environmental improvements - energy per total terminal move down 19% and CO<sub>2</sub>e emissions per modified

### Adjusted EBITDA USD million

2,263<sub>m</sub>



Growing adjusted EBITDA (Earnings Before Interest, Tax, Depreciation and Amortisation) is a key measure of value delivered to shareholders. Adjusted EBITDA is calculated including our share of profit from equity-accounted investees before separately disclosed items.

### Adjusted EBITDA margin %

54.4%



The adjusted EBITDA margin is calculated by dividing EBITDA by revenue, including our share of profit from joint ventures and associates.

## Our Purpose

### Add Value

To deliver exceptional customer service and build lasting partnerships through global excellence and local know how.

Page 22

### Think Ahead

To foresee change and innovate to create the most efficient, safe and profitable trade solutions.

Page 24

### Build a Legacy

To ensure everything we do leaves long-term benefits for the world we live in.

Page 26

1 TEU means Twenty Foot Equivalent Units