

## FINANCIAL STATEMENT

## Consolidated Statement of Financial Position

	Note	2017 USD'000	2016 USD'000
<b>Assets</b>			
<b>Non-current assets</b>			
Property, plant and equipment	12	8,697,371	7,522,077
Investment properties	13	1,323,179	1,280,325
Intangible assets and goodwill	14	7,920,654	7,289,138
Investment in equity-accounted investees	16	2,172,683	1,951,658
Other investments		72,759	60,644
Accounts receivable and prepayments	17	481,741	428,627
<b>Total non-current assets</b>		<b>20,668,387</b>	<b>18,532,469</b>
<b>Current assets</b>			
Inventories		90,282	79,124
Accounts receivable and prepayments	17	871,542	793,345
Cash and cash equivalents	18	1,483,679	1,299,391
<b>Total current assets</b>		<b>2,445,503</b>	<b>2,171,860</b>
<b>Total assets</b>		<b>23,113,890</b>	<b>20,704,329</b>
<b>Equity</b>			
Share capital	27	1,660,000	1,660,000
Share premium		2,472,655	2,472,655
Shareholders' reserve		2,000,000	2,000,000
Retained earnings		6,759,367	5,495,181
Translation reserve		(1,503,980)	(2,124,021)
Other reserves	28	(573,881)	(705,964)
<b>Equity attributable to owners of the Company</b>		<b>10,814,161</b>	<b>8,797,851</b>
<b>Non-controlling interests</b>	22	<b>811,201</b>	<b>721,834</b>
<b>Total equity</b>		<b>11,625,362</b>	<b>9,519,685</b>
<b>Liabilities</b>			
<b>Non-current liabilities</b>			
Interest bearing loans and borrowings	29	7,437,270	6,874,777
Accounts payable and accruals	21	482,218	392,127
Deferred tax liabilities	8	907,860	945,257
Employees' end of service benefits	19	122,230	112,594
Pension and post-employment benefits	20	187,570	314,691
<b>Total non-current liabilities</b>		<b>9,137,148</b>	<b>8,639,446</b>
<b>Current liabilities</b>			
Interest bearing loans and borrowings	29	301,708	743,482
Accounts payable and accruals	21	1,947,781	1,663,809
Income tax liabilities	8	94,567	129,722
Pension and post-employment benefits	20	7,324	8,185
<b>Total current liabilities</b>		<b>2,351,380</b>	<b>2,545,198</b>
<b>Total liabilities</b>		<b>11,488,528</b>	<b>11,184,644</b>
<b>Total equity and liabilities</b>		<b>23,113,890</b>	<b>20,704,329</b>

The accompanying notes 1 to 34 form an integral part of these consolidated financial statements.

The consolidated financial statements were authorised for issue on 15 March 2018.

**Sultan Ahmed Bin Sulayem**  
Chairman and Chief Executive Officer

**Yuvraj Narayan**  
Chief Financial Officer